



Announcement Summary

Entity name

ISLAND PHARMACEUTICALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ILA	ORDINARY FULLY PAID	27,222,212	11/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ISLAND PHARMACEUTICALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48641183842

1.3 ASX issuer code

ILA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Oct-2024 09:49	New - Proposed issue of securities - ILA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The second tranche of the Placement, comprising 22,777,778 Shares (\$1,594,445.16) and 50,000,000 Options (Tranche 2), is subject to shareholder approval (including issue to Non-Executive Director, Chris Ntoumenopolous) which is expected to be obtained at the Company's Annual General Meeting. Refer to announcement dated 03 October 2024 titled Island completes \$3.5m Placement



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ILA : ORDINARY FULLY PAID

Issue date

11/10/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,222,212

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

The first tranche of the Placement, comprising 27,222,212 Shares (\$1,905,554.840) (Tranche 1), issued using the Company's placement capacity under ASX Listing Rule 7.1 (14,533,327 shares) and 7.1A (12,688,885 shares).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ILA : ORDINARY FULLY PAID	154,139,788
ILAO : OPTION EXPIRING 14-MAR-2025	32,355,877

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILAAM : OPTION EXPIRING 28-APR-2026 EX \$0.21	1,380,000
ILAAO : OPTION EXPIRING 21-MAR-2027 EX \$0.12	4,500,000
ILAAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	203,802