



ISLAND

PHARMACEUTICALS

Antiviral therapeutics

COMBATting URGENT VIRAL DISEASE THREATS

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(ASX: ILA)

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An aerial photograph of a tropical beach. The scene is dominated by a wide expanse of white sand. Numerous palm trees are scattered across the beach, some with large, dark, rounded fronds. The turquoise water of the ocean meets the shore, with gentle waves lapping at the sand. In the distance, a few people can be seen relaxing on the beach. The overall atmosphere is serene and idyllic.

Island Pharmaceuticals (ASX:ILA)
is an antiviral therapeutics
company targeting infectious
diseases





ASSETS:

- Known small molecules with clinical history
- Mid/late stage clinical or other abbreviated routes
- Open USFDA INDs
- Validated US Govt/military funding support
- Priority Review Voucher eligible

RAPID PATHS TO MARKET



ISLAND (ASX: ILA) AT A GLANCE



Dengue infects up to 400m per year*



Major market potential



Positive results in aggressive models



Phase 2a/b PROTECT clinical trial in dengue underway



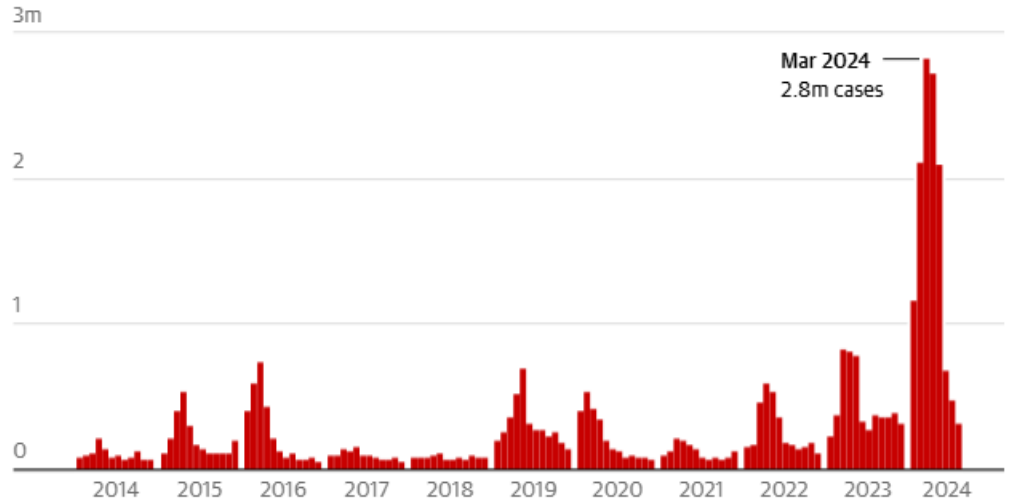
Priority Review Voucher potential



Pipeline expansion in progress

Global cases of dengue fever rose steeply in 2024

Monthly global cases, millions

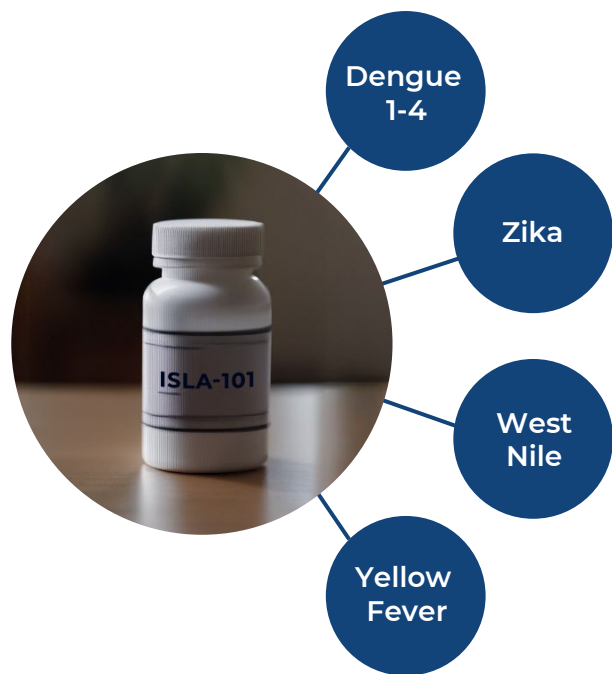


Guardian graphic. Source: WHO. Note: case reporting requirements vary by country

ISLA-101 BROAD ACTIVITY EVIDENT



Demonstrated activity against flaviviruses (a subgroup of arboviruses) in multiple models of infection



- In *in-vitro* models ISLA-101 has demonstrated broad anti-viral activity
- In *in-vitro* models using fresh human cells, ISLA-101 has demonstrated potent anti dengue-1 activity
- In animal models, ISLA-101 is protective in dengue fever and Zika
- In extremely lethal animal models, ISLA-101 was shown to prevent death in 70% of subjects
- Increasing concentrations of ISLA-101 prevent death induced by an otherwise lethal dengue fever infection
- 45 HUMAN Clinical Studies of ISLA-101 completed in other indications
- *Island's own Single Ascending Dose study and further modelling reinforced safety / tolerability and identified Phase 2 dosing*

PHASE 2a/b DENGUE (PROTECT) TRIAL STUDY



“**PROTECT**” study- A Phase 2a/b, Randomized, Double blind, Placebo-controlled Dengue Challenge Study – a PROphylactic and TrEatment Challenge Trial



The study will be conducted at SUNY Upstate Medical University Syracuse, New York.

Phase 2a/b trial protocol: 2 cohorts

1. Prophylactic Cohort- 2A: 4 subjects randomized 3:1
2. Therapeutic Cohort: 2B: 10 subjects randomized 8:2

Primary endpoint

- Assess the effect of ISLA 101 on viremia after challenge with DENV-1-LVHC

Secondary endpoints

- Characterize the clinical, immunologic and virologic responses following ISLA 101 after challenge with DENV-1-LVHC
- Assess the effect of ISLA 101 on clinical signs and symptoms after challenge with DENV-1-LVHC
- Assess the safety of ISLA 101 in the challenge with DENV-1-LVHC

US\$624k Congressionally Directed Medical Research Programs (CDMRP) grant awarded to The Research Foundation for SUNY to directly support PROTECT study.

PHASE 2a/b CLINICAL TRIAL DESIGN



Phase 2a/b trial protocol: 2 cohorts

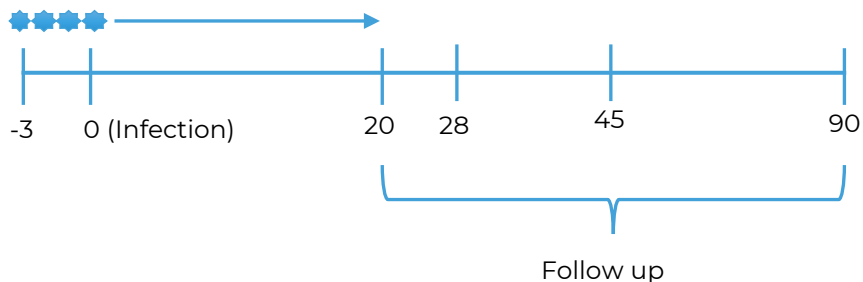
1. Prophylactic Cohort- 2a (left): 4 subjects randomized 3:1
2. Therapeutic Cohort: 2b (right): 10 subjects randomized 8:2

Key near-term milestones:

- Ethics approval received in August 2024, patient screening began in early September, with dosing expected to start imminently
- *Phase 2a read out expected by the end of 2024*
- *Phase 2b cohort dosing expected to commence in Jan 2025*

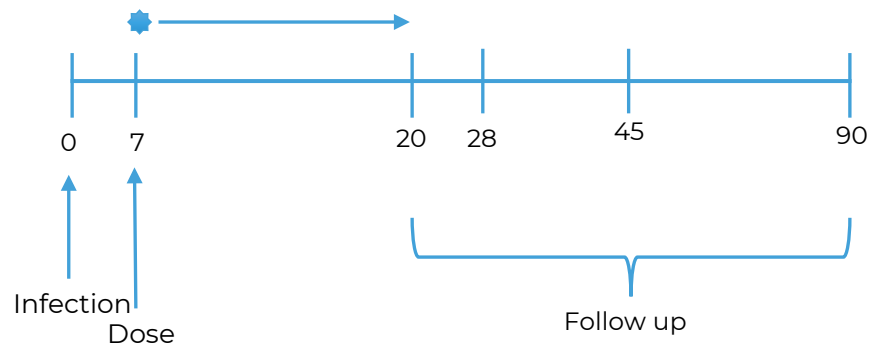
Phase 2a: Prophylactic (preventative) cohort

Administer ISLA-101 daily

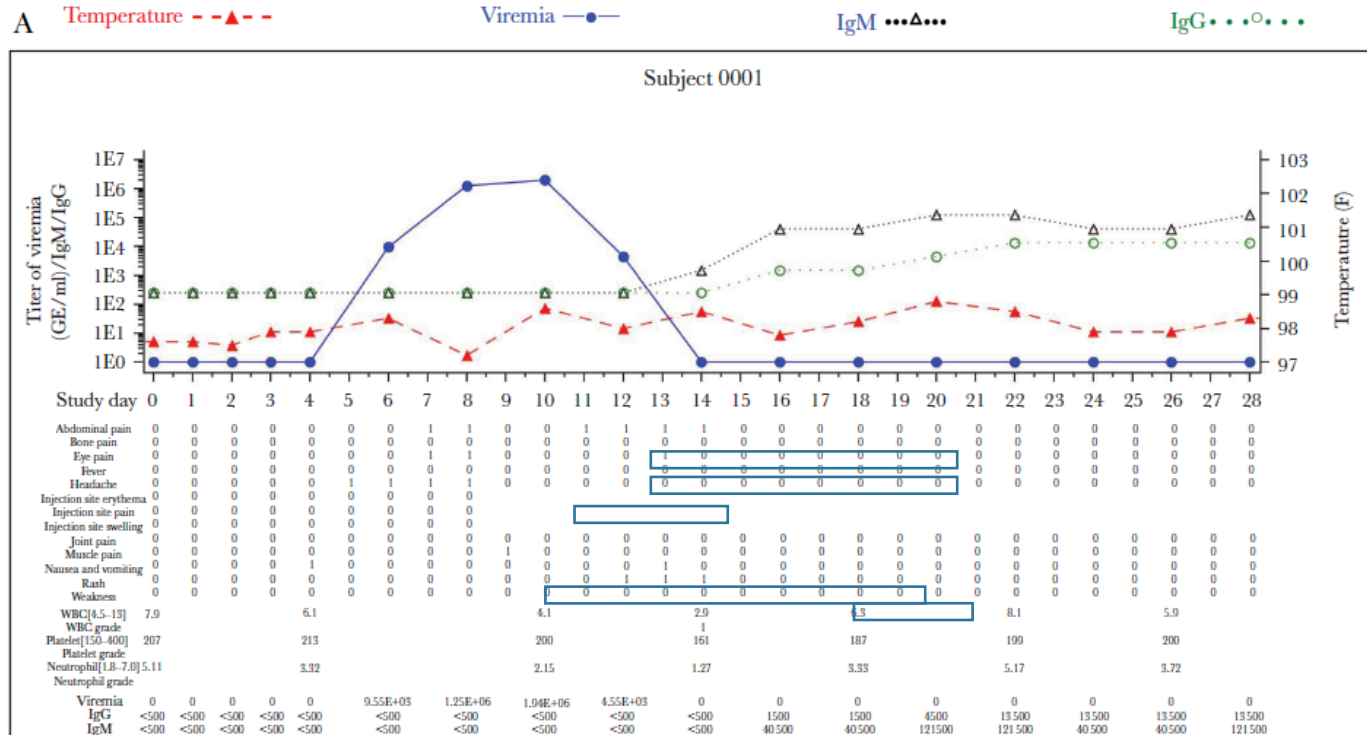


Phase 2b: Therapeutic (treatment) cohort

Administer ISLA-101 daily



PHASE 1 CONTROL DATA DEMONSTRATES BENEFIT OF CHALLENGE STUDY APPROACH



Endy et al, J Inf Dis 2021

Exemplary data from untreated subjects in a Phase 1 challenge trial.

SAFETY REVIEW COMMITTEE RECOMMENDATION



- Safety Review Committee (SRC) has reviewed data from Phase 2a cohort
- Primary endpoint of Phase 2a cohort was reduction in viremia (virus level in blood)
- SRC conclusions:
 - ✓ Administering ISLA-101 was safe
 - ✓ Study achieved appropriate blood concentrations of ISLA-101
 - ✓ ISLA-101 dosed subjects exhibited reduced viremia compared to control
 - ✓ Unanimous decision to advance to Phase 2b cohort

H1 MILESTONE ACHIEVEMENTS, H2 TARGET MILESTONES**



H1 FY 2025
(Jul – Dec 2024)

- ✓ Obtain ethics approval for Phase 2 trial
- ✓ Screening subjects in Phase 2a/b trial
- ✓ **Subjects dosed in Phase 2a trial arm**
- ✓ **Secures \$3.5M in funding to support key inflection points**
- ✓ **Data readout from Phase 2a study**
- ✓ **Ongoing DD on Galidesivir program**
- ✓ **Ongoing discussions with potential partners**

H2 FY 2025 (Jan – Jun 2025)

- Subjects dosed in Phase 2b trial arm
- Data readout from Phase 2b study
- End of Phase 2a/b meeting anticipated with FDA
- Plans announced for next steps in clinical programs
- Ongoing discussions with potential partners

** Dates are indicative only, based on best estimates at the time of writing; subject to change.

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