

# ISLAND PHARMACEUTICALS LIMITED

(ASX: ILA)

11 October 2024

## Cleansing Notice – Placement

Island Pharmaceuticals Limited (the **Company** or **ILA**) gives this cleansing notice (**Notice**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This Company has today issued 27,222,212 fully paid ordinary shares in the Company at an issue price of \$0.07 per share to sophisticated investors (**Placement Shares**). The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

Further details of the Placement are contained in the announcement made by the Company on 3 October 2024.

As at the date of this Notice the Company advises that:

- (a) the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (b) there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Corporations Act.

The release of this announcement was authorised by the Board of the Company.



**Cameron Jones**  
Company Secretary

**-ENDS**